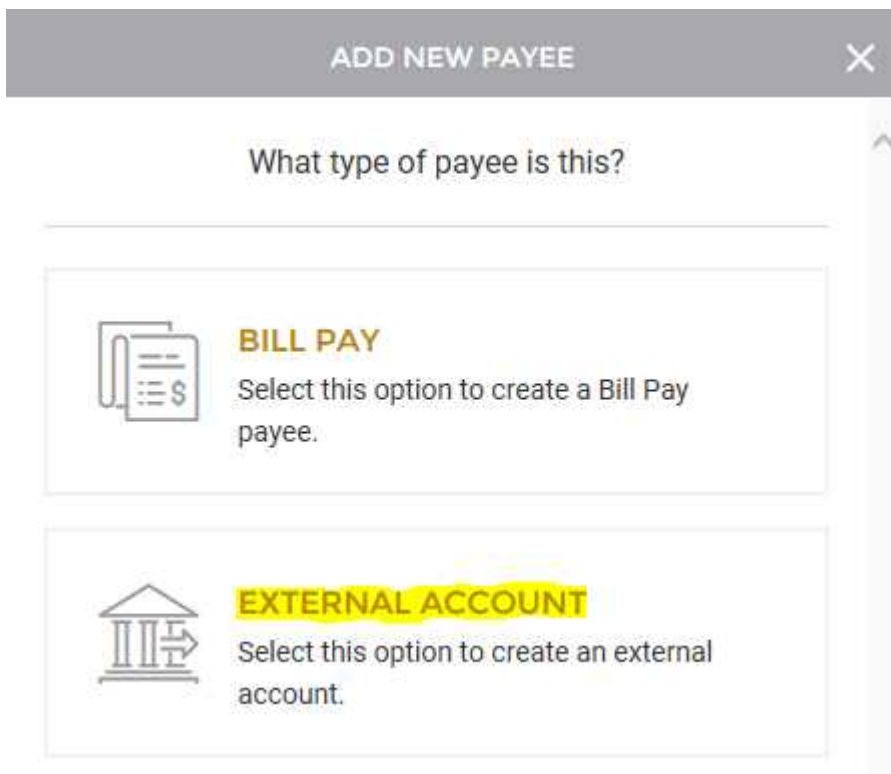


Steps to Setup and Use External Transfer

- 1) Log into online banking
- 2) Select Move Money
- 3) Select “+” to begin setting up and external account to make transfers



Setup the External Account by entering the banking information from your account with the other bank:

The screenshot shows a mobile application interface for adding a new payee. At the top, there is a grey header with a back arrow on the left, the text 'ADD NEW PAYEE' in the center, and a close 'X' icon on the right. Below the header, the section is titled 'EXTERNAL ACCOUNT' in bold yellow text. Underneath, a question asks 'What do you want to call this account?'. There are three input fields: 'ACCOUNT NAME' with the value 'Carol Hair Example', 'RECEIVER NAME' with 'Carols Hair', and 'BANK NAME' with 'Urban Partnership Bank'. A section titled 'Account Information:' follows, containing a dropdown menu for 'ACCOUNT TYPE' set to 'Checking'. Below this is a 'Memo' field with a dotted background. Two fields for 'Routing Number' and 'Account Number' are shown with their respective values: '123456789' and '0987654321'. Below these are fields for 'ROUTING/TRANSIT NUMBER' (71004226) and 'ACCOUNT NUMBER' (123456789). A 'Preferred Verify Method:' section has a dropdown menu set to 'Transaction Challenge'. At the bottom of the form is a large green button with the word 'SAVE' in yellow text.

After you have entered the information a test deposit and withdrawal will be made to the external account. You will have to login and view the activity of the external account. Then enter in the test transactions into the PB&T website to verify the account. After verification, you are able to transfer funds.



After the account has been verified you are able to transfer funds. Shown below is an example of an external transfer:




Select the account you want the funds to be transferred from:

CHOOSE AN ACCOUNT ✕

- Cut-off time for internal account transfers is 6:00 P.M. CST.
- Cut-off time for external account transfers is 3:00 P.M. CST.
- After cut-off times, transfers will be processed on the next business day.



Important HSA Information
Transfer credits into an HSA (Health Savings Account) will be processed as current year contributions ONLY. If you need to make any other type of credit to your HSA, including prior year contributions or reimbursements, please visit your local branch to process the transaction.
If you have any questions, please contact a Customer Care Representative at 888-923-5664. Thank you!


 Chase *7676 \$0.00
EXTERNAL ➤

Select the account you want the funds to be transferred to:

CHOOSE A RECIPIENT ✕

Recipients include all available internal accounts. It may also include other money movement services such as external accounts, bill pay, or person to person payments.

SEARCH  

 Carole Hair *1805 \$3,748.28
INTERNAL ➤

DETAILS



Chase
10000
00.00



Carolina Bank
10000
00.00

Enter Transfer Amount

AMOUNT
\$1,000

When should it occur?

DATE
04/11/2019

How often should it occur?

OCCURRENCE
Just Once

What is this transfer for?

NOTE
Example Transfer

10/11/19

CONTINUE

REVIEW THIS TRANSFER

Here is a summary of your transfer.


FROM	CHASE (10000) - \$1,000.00
TO	CAROLINA BANK (10000) New Available Balance: \$1,000.00
DATE	04/11/2019
OCCURS	One Time
NOTE	Example Transfer
TOTAL	\$1,000.00

By clicking SEND I will give Providence Bank & Trust \$1,000 as a single debit to my account in the amount of \$1,000.00 using the account details listed above.

I understand that the authorization will be used to effect and I have either voided or deleted the transfer I am using the Move Money view of Digital Banking. This may be done at least 7 days prior to the effective date of the transaction.

SEND

SUCCESS
✕



ALL DONE!

Your transfer has been scheduled. You can create another by pressing the button below or exit to the main money movement screen using the close button.

Confirmation Number
1730933

The confirmation verifies that you have authorized Providence Bank & Trust to initiate an electronic payment using your bank account.

[SET UP ANOTHER TRANSFER](#)

[PRINT / SAVE CONFIRMATION\(S\)](#)

[CLOSE](#)

On the Move Money page, the pending external transfer is now shown:

SCHEDULED	2 Scheduled
Updated: Apr 10, 2019 11:52:48 AM ↻	
Example Transfer APR 11, 2019	\$1,000.00 EXT. ACCOUNT TO ACCOUNT